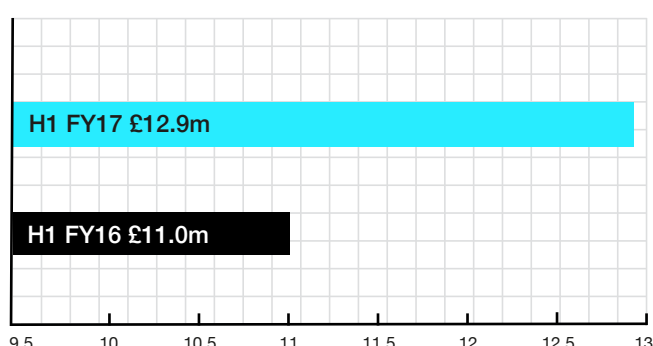


Oxford Metrics

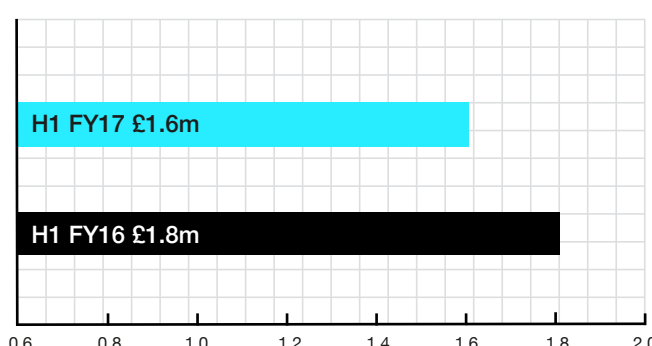
Interim Results 2017

Group Revenue up 17%
From continuing operations



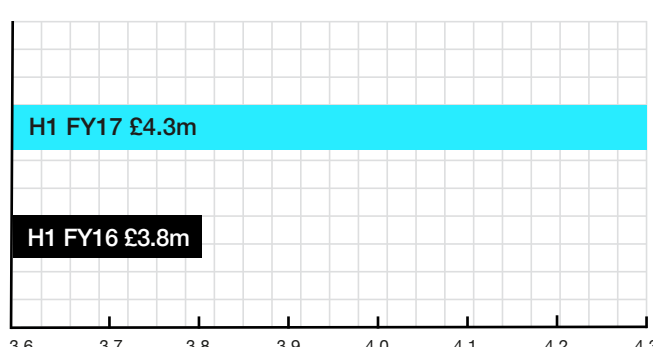
Record first half performance with Group Revenue of £12.9m

Adjusted PBT*
From continuing operations



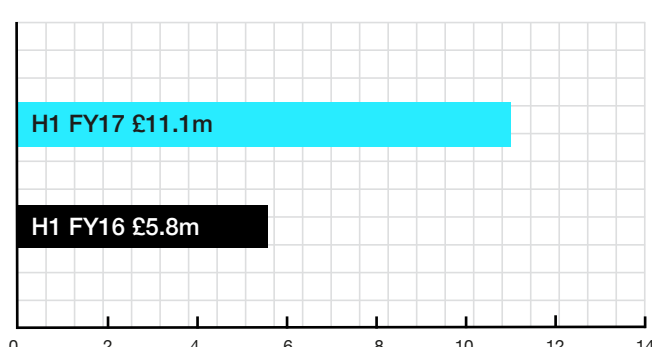
In line with expectations following focused investments

Annual Value of Recurring Revenues up 13%



Good progress towards tripling Recurring Revenues by 2021

Group Cash up 91%



Group cash stands at £11.1m following strong cash flow generation

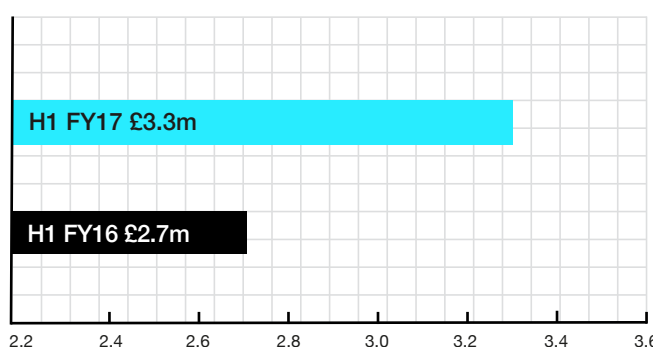


Five-year strategy announced in December - targeted investments made in first half

Good progress towards doubling profits and tripling recurring revenues by 2021

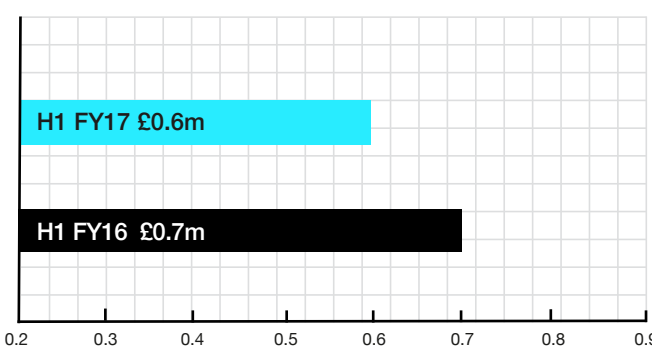
Yotta

Software Revenues up 20%

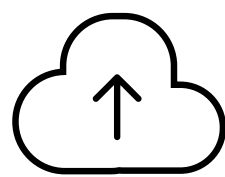


98% retention of growing SaaS customer base

Adjusted PBT*



Effect of strategic investments largely mitigated by improved revenues

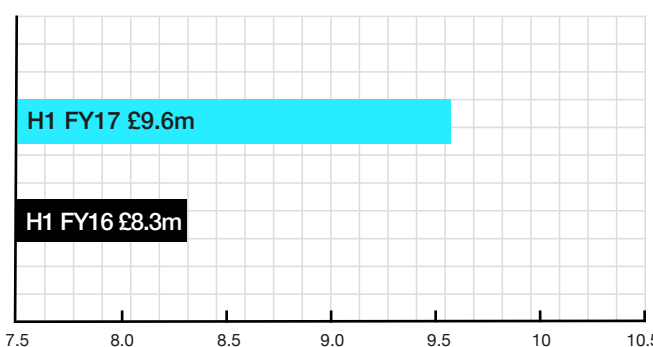


Strategy for Yotta: expand geographically and develop cloud-based software products

Launch of Alloy, cloud-based asset management platform. Broadens software capabilities and flexibility to underpin Yotta's international expansion

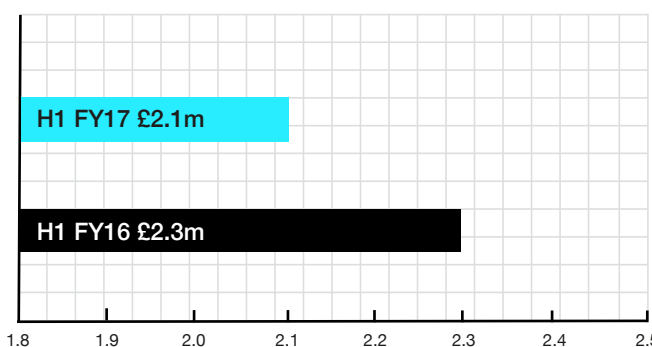
Vicon

Vicon Revenue up 15%

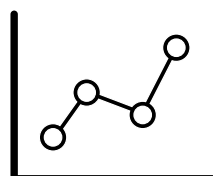


Strong US and Asia Pacific performance through Vicon Vero system

Adjusted PBT*



Reflects lower Grant Income following completion of RTDA project



Strategy for Vicon: strengthen and protect a profitable market leader

Launch of Shōgun - software meets growing demands of game, film and VR production. Maintains leadership in the Entertainment market

Metrics that matter most

For the full Interim Results 2017 click here
oxfordmetrics.com/investors

*Profit before tax from continuing operations before group recharges adjusted for share based payments, amortisation of intangibles arising on acquisition, and exceptional costs including redundancy costs.